B 1 (Official Form 1) (0.086) 09-32548 Doc 1 Filed 09/01/09 Entered 09/01/09 13:42:16 Desc Main United States Bankruptcy 🗘 🛈 🕻 UMENT Page 1 of 34 **Voluntary Petition** Name of Debtor (if individual, enter Last, First, Middle): Limrah Systems, Inc Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one state all): (if more than one state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 17 W. 695 Butterfield Rd. - Suite F Oakbrook Terrace, IL ZIP CODE **60181** ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check **one** box.) Health Care Business ✓ Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Chapter 11 Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Stockbroker Chapter 13 Recognition of a Foreign Partnership Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank $\overline{\mathbf{A}}$ Other Nature of Debts staffing (Check one box.) Tax-Exempt Entity (Check box, if applicable.) ☐ Debts are primarily consumer **✓** Debts are primarily debts, defined in 11 U.S.C. business debts § 101(8) as "incurred by an Debtor is a tax-exempt organization under Title 26 of the United States individual primarily for a Code (the Internal Revenue Code). personal, family, or household purpose." Filing Fee (Check one box.) **Chapter 11 Debtors** Check one box: ✓ Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to Filing Fee waiver requested (applicable to chapter 7 individuals only). Must insiders or affiliates) are less than \$2,190,000. attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b) Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. \square Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors \mathbf{V} 1,000-1-49 50-99 100-199 200-999 5.001-10.001-25,001-50,001-Over 100,000 5,000 10,000 25,000 50,000 100,000 Estimated Assets \mathbf{V} \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$0 to to \$1 billion \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 \$1 billion million million million million million **Estimated Liabilities** \mathbf{A} П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

| B 1 (Official Form Case) 09-32548 Doc 1 Filed 09/01/09 | Entered 09/01/09 13:42:16 | Desc Main Page 2 | | | |
|--|---|---|--|--|--|
| Voluntary Petition (This page must be completed and filed in every case.) | Rage മക്ഷ് Limrah Systems, Inc. | | | | |
| All Prior Bankruptcy Cases Filed Within Last 8 Y | ears (If more than two, attach additional sheet.) | | | | |
| Location Where Filed: | Case Number: | Date Filed: | | | |
| Location Where Filed: | Case Number: | Date Filed: | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affili Name of Debtor: | case Number: | ditional sheet.) Date Filed: | | | |
| District: | Relationship: | Judge: | | | |
| Exhibit A | Exhibit B | | | | |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | (To be completed if debtor whose debts are primarily control I, the attorney for the petitioner named in the have informed the petitioner that [he or she] 12, or 13 of title 11, United States Code available under each such chapter. I further debtor the notice required by 11 U.S.C. § 342 | onsumer debts.) e foregoing petition, declare that I may proceed under chapter 7, 11, and have explained the relief certify that I have delivered to the | | | |
| Exhibit A is attached and made a part of this petition. | X /s/ Jory Chelin | 8/27/09 | | | |
| | Signature of Attorney for Debtor(s) (| Date) | | | |
| Exhibit | C | | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose | a threat of imminent and identifiable harm to pu | iblic health or safety? | | | |
| Yes, and Exhibit C is attached and made a part of this petition. | | | | | |
| ☑ No. | | | | | |
| | | | | | |
| Exhibit | D | | | | |
| (To be completed by every individual debtor. If a joint petition is filed | l, each spouse must complete and attac | ch a separate Exhibit D.) | | | |
| ☐ Exhibit D completed and signed by the debtor is attached and a | made a part of this petition. | | | | |
| If this is a joint petition: | | | | | |
| ☐ Exhibit D also completed and signed by the joint debtor is atta | ched and made a part of this petition. | | | | |
| Information Regarding t | | | | | |
| (Check any application of the preceding the date of this petition or for a longer part of such 180 days | business, or principal assets in this District for | 180 days immediately | | | |
| ☐ There is a bankruptcy case concerning debtor's affiliate, general part | ner, or partnership pending in this District. | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but i this District, or the interests of the parties will be served in regard to | s a defendant in an action or proceeding [in a fe | | | | |
| | Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | | |
| Landlord has a judgment against the debtor for possession of debt | or's residence. (If box checked, complete the fe | ollowing.) | | | |
| (Name of landlord that obtained judgment) | | | | | |
| | | | | | |
| Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possessi | | | | | |
| Debtor has included with this petition the deposit with the court of filing of the petition. | | , | | | |
| Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). | | | | | |

Case 09-32548 Doc 1 Filed 09/01/09 Entered 09/01/09 13:42:16 Desc Main Document Page 3 of 34 B 1 (Official Form) 1 (1/08) Page 3 Name of Debtor(s): **Voluntary Petition** (This page must be completed and filed in every case.) Limrah Systems, Inc. **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X X Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer /s/ Bradley S Chelin I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Bradley S Chelin of the Law Office of Jory Chelin provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s)
Jory Ives Chelin Attorney at Law required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum Firm Name 1454 Miner St fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor Address Des Plaines, IL 60016 or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. (847) 827-2700 Printed Name and title, if any, of Bankruptcy Petition Preparer Telephone Number 8/27/09 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor Date The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an Printed Name of Authorized Individual

Title of Authorized Individual

Date

individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

| Case 09-32548 B6A (Official Form 6A) (12/07) | Doc 1 | Filed 09/01/09 Document | Entered 09/01/09 13:42:16 Page 4 of 34 | Desc Main | |
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| - Limnoh Cryston | na Ina | | | | |

| In re | Limrah Systems, Inc. | Case No. |
|-------|----------------------|------------|
| | Debtor | (If known) |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|---------------------------------------|--|-------------------------------|
| None | | _ | - | <u>-</u> |
| | Tot | tal➤ | 0.00 | |

(Report also on Summary of Schedules.)

| | Debtor | | | | (If known) | |
|-------|----------------------------|----------|----------|---|------------|--|
| In re | Limrah Syste | ms, Inc. | , | Case No. | | |
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| SCHEDIII | FR_ | PERSONAL | PROPERTY |
|---|---------|----------|-----------------|
| 3 0. F 1. | r, 13 - | FRANIAL | FRUFFARIY |

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | | • | | |
|---|------------------|---|---------------------------------------|---|
| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
| 1. Cash on hand. | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Bank of America Checking Acct | | \$5.00 |
| Security deposits with public utilities, telephone companies, landlords, and others. | | ComEd and Dan Development | | \$905 |
| Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | | | | |
| 6. Wearing apparel. | | | | |
| 7. Furs and jewelry. | | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | | | |
| 10. Annuities. Itemize and name each issuer. | | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | | | | |

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| In re Limrah Systems, Inc. | Case No. | |
|----------------------------|--------------|------------|
| Debtor | | (If known) |

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|---|---------------------------------------|---|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. Accounts receivable. | X | | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |

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| | | | |

| In re _ | Limrah Systems, Inc. | , | Case No |
|---------|----------------------|-----------|------------|
| | Debtor | | (If known) |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | |
|---|------------------|---|---------------------------------------|---|--|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | | |
| 26. Boats, motors, and accessories. | X | | | | |
| 27. Aircraft and accessories. | X | | | | |
| 28. Office equipment, furnishings, and supplies. | | Telephone system, desks, chairs, computer | | \$4,200 | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | | |
| 30. Inventory. | X | | | | |
| 31. Animals. | X | | | | |
| 32. Crops - growing or harvested. Give particulars. | X | x x | | | |
| 33. Farming equipment and implements. | x | | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | | |
| | 1 | continuation sheets attached T | otal ≻ | \$5,110.00 | |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07)

| In re | Limrah Systems, Inc. | , | Case No. | | |
|-------|----------------------|---|----------|------------|--|
| | Debtor | | | (If known) | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

 \checkmark

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|---|------------|--------------|----------|--|--|
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | | | | | | |
| ACCOUNT NO. | | | VALUE \$ | | | | | |
| | | | VALUE \$ | | | | | |
| continuation sheets attached | | | Subtotal ► (Total of this page) | | | | \$ 0.00 | \$ 0.00 |
| | | | Total ► (Use only on last page) | | | | \$0.00 | \$0.00 |
| | | | | | | | (Report also on Summary of Schedules.) | (If applicable, report also on Statistical Summary of Certain Liabilities and Related |

Data.)

Case No. In re Debtor (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| ACCOUNT NO. VALUE S VALUE S | UNSECURED PORTION, IF ANY |
|---|---------------------------------|
| ACCOUNT NO. VALUE S Sheet no_of_continuation sheets attached to Schedule of (Total(s) of this page) | |
| ACCOUNT NO. VALUE S Sheet no_of_continuation sheets attached to Schedule of (Total(s) of this page) | |
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| sheets attached to Schedule of (Total(s) of this page) | |
| Claims | |
| Total(s) ► \$ | |
| (Use only on last page) (Report also on (If Summary of Schedules.) rep | applicable, |

report also on Statistical Summary of Certain Liabilities and Related Data.)

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B6E (Official Form 6E) (12/07)

| In re _ | Limrah Systems, Inc. | • | Case No | |
|---------|----------------------|---|------------|--|
| | Debtor | | (if known) | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all

amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

→ wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

| Case 09-32548 Doc 1 Filed 09-32548 Doc 1 | 9/01/09 Entered 09/01/09 13:42:16 Desc Main ment Page 11 of 34 |
|---|--|
| B6E (Official Form 6E) (12/07) – Cont. | ment rage 11 of 34 |
| In re | , |
| Debtor | (if known) |
| | |
| Certain farmers and fishermen | |
| Claims of certain farmers and fishermen, up to \$5,400* per fa | armer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| Deposits by individuals | |
| Claims of individuals up to \$2,425* for deposits for the purch that were not delivered or provided. 11 U.S.C. § 507(a)(7). | hase, lease, or rental of property or services for personal, family, or household use, |
| ✓ Taxes and Certain Other Debts Owed to Governmental | l Units |
| Taxes, customs duties, and penalties owing to federal, state, a | and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| Commitments to Maintain the Capital of an Insured De | epository Institution |
| | of the Office of Thrift Supervision, Comptroller of the Currency, or Board of its or successors, to maintain the capital of an insured depository institution. 11 U.S.C. |
| ☐ Claims for Death or Personal Injury While Debtor Was | s Intoxicated |
| Claims for death or personal injury resulting from the operation drug, or another substance. 11 U.S.C. § 507(a)(10). | ion of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a |
| * Amounts are subject to adjustment on April 1, 2010, and eve adjustment. | ery three years thereafter with respect to cases commenced on or after the date of |
| | |
| | |
| | |
| | |

_ continuation sheets attached

| B6E (| Case 09-32548 Doc 1 Official Form 6E) (12/07) – Cont. | Filed 09/01/09 Document | Entered 09/01/09 13:42:16 Page 12 of 34 | Desc Main |
|-------|--|----------------------------|--|-----------|
| In re | Limrah Systems, Inc. | , | Case No. | |
| _ | Debtor | | (if known) | |

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--|--|------------|----------------------|----------|-----------------------|--------------------------------------|--|
| Account No. 205149455 | | | 1/09-3/09 | | | | | | |
| IRS Cincinnati, OH 45999 | | | | | | | \$1,900 | \$1,900 | |
| Account No. 4489948-6 | | | 1/09-3/09 | | | | | | |
| State of Illinois Department of Revenue PO Box 19476 Springfield, IL 62794 | _ | | | | | | \$300 | \$300 | |
| Account No. | | | | | | | | | |
| Account No. | - | | | | | | | | |
| Sheet no of continuation sheets attache Creditors Holding Priority Claims | d to Sc | hedule of | <u> </u> T) | otals o | Subtota f this pa | | \$2,200 | \$ 2,200 | |
| | | | Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | \$ 2,200 | | |
| | | | Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | \$2,200 | \$ |

| _ | Debtor | | | | (if known) | |
|--------|--------------------------------|--------|----------------|---------------------------|------------|--|
| In re_ | Limrah Systems, | , Inc. | | Case No. | | |
| 201 (| 011101111 1 01111 01) (12/0/) | | Document | Page 13 of 34 | | |
| B6F (0 | Official For ASGF 99 2307548 | Doc 1 | Filed 09/01/09 | Entered 09/01/09 13:42:16 | Desc Main | |

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Chack this box if debtor has no graditors holding unsecured claims to report on this Schedule E

| ☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. | | | | | | | | |
|--|----------|--|---|------------|--------------|----------|--------------------|--|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
| ACCOUNT NO. ? | | | Technical Support 2008 | | | | | |
| Lodestar 10700 Richmond Ave - S. 105 Houston, TX 77042 | | | | | | | \$22,150 | |
| ACCOUNT NO. ? | | | Technical Support 2008 | | | | | |
| XTS 1304 W. Walnut Hill Lane - S. 220 Irving, TX 75036 | | | | | | | \$24,520 | |
| ACCOUNT NO. ? | | | Technical Support 2008 | | | | | |
| Global Cynex 21155 Whitefield Place - S. 201 Sterling, VA 20165 | | | | | | | \$9,240 | |
| ACCOUNT NO. ? | | | Technical Support 2008 | | | | | |
| Sunsoft Int, International, Inc. 519 Summit Ave S. 615 Jersey City, NJ 07306 | | | | | | | \$10,734 | |
| | • | • | | • | Sub | total➤ | \$ 66,644 | |
| continuation sheets attached | | | | | | | | |

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| In re _ | Limrah Systems, Inc. | , | Case No. | |
|---------|----------------------|----------|------------|--|
| | Debtor | | (if known) | |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. ? Techgene Solutions, LLC 1304 W. Walnut Hill Ln S. 245 Irving, TX 75038 | | | Technical Support 2008 | | | | \$17,569.50 |
| ACCOUNT NO. AKT LLC 41 Hope Street - 16B Stamford, CT 06906 | | | Technical Support 2008 | | - | | \$3,840 |
| ACCOUNT NO. ? Abafta 8 Point O Woods Court Lake in the Hills, IL 60156 | | | Technical Support 2008 | | | | \$47,020 |
| ACCOUNT NO. ? ASAR America 2272 95th - S. 320 Naperville, IL 60564 | | | Technical Support 2008 | | | | \$25,100 |
| ACCOUNT NO. ? DSYS 12600 Deerfield Parkway - S.100 Alpharetta, GA 30004 | | | Technical Support 2008 | | | | \$24,600 |
| Sheet noof continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | s 118,129.50 |
| Total ➤ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

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| In re | Limrah Systems, Inc. | , | Case No. | |
|-------|----------------------|-----------|------------|--|
| | Debtor | | (if known) | |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. OD DEL VIOLENTATION OD DEL VIOLENTATION OD OD DEL VIOLENTATION OD | | AMOUNT OF CLAIM | | |
|---|----------|--|---|--|--------------------|-------------|-------------|
| ACCOUNT NO. ? Advansoft International, Inc. 415 W. Golf #55 Arlington Heights, IL 60005 | | | Technical Support 2008 | | | | \$20,940 |
| ACCOUNT NO. ? Saras America 38345 W. 10 Mile Rd S. 300 Farmington Hills, MI 48335 | | | Technical Support 2008 | | | | \$20,399.61 |
| ACCOUNT NO. ? Frontier Technologies, LLC 1601 Bond St S. 305 Naperville, IL 60563 | | | Technical Support 2008 | | | | \$7,815 |
| ACCOUNT NO. ? Premiere IT 801 E. Campbell Rd S. 310 Richardson, TX 75081 | | | Technical Support 2008 | | | | \$14,427 |
| ACCOUNT NO. ? Entellects 3701 Algonquin - S. 330 Rolling Meadows, IL 60008 | | | Technical Support 2008 | | | | \$17,550 |
| Sheet noof continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | total ≻ | \$81,131.61 | |
| Total► \$ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | \$ | |

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| In re _ | Limrah Systems, Inc. | , | Case No. | |
|---------|----------------------|----------|------------|--|
| | Debtor | | (if known) | |

| CREDITOR'S MAILING AI INCLUDING Z AND ACCOUNT (See instructions | DDRESS IIP CODE, I NUMBER | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. SETOFF, SO STATE. | | AMOUNT OF CLAIM | |
|--|---------------------------------|----------|--|---|--------------|--------------------|----------|
| ACCOUNT NO. | ? | | | Technical Support 2008 | | | |
| American Professionals 1000 Route 9N - S. 105 Woodridge, NJ 07095 | | | | | | | \$27,795 |
| ACCOUNT NO. | ? | | | Technical Support 2008 | | | |
| Your Link 124 Rumsey Place Westmont, IL 60559 | | | | | | | \$1,200 |
| ACCOUNT NO. | ? | | | Insurance Premiums 2008 | | | |
| The Hart Food PO Box 2907 Hartford, CT 06104-290 | 7 | | | | | | \$4,026 |
| ACCOUNT NO. | 5050 | | | Electric Service 2008-2009 | | | |
| Commonwealth Ed. PO Box 6111 Carol Stream, IL 60197 | | | | | | | \$418.51 |
| ACCOUNT NO. | 5833 | | | Misc. Purchases 2009 | | | |
| Washington Mutual PO Box 201079 STA2FOR Stockton, CA 95202 | | | | | | | \$4,200 |
| Sheet noof continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal➤ | | | | | \$ 37,639.51 | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Summary of Certain Liabilities and Related Data.) | | | | | \$ | | |

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| 201 (011101111 01) (12/0/) | Document | Page 17 of 34 | |

| In re | Limrah Systems, Inc. | , | Case No. | |
|-------|----------------------|-----------|------------|--|
| | Debtor | | (if known) | |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO | | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|---|--|--|---------------|--------------|--------------------|
| ACCOUNT NO. 1536-7 | | | Delivery Service 2009 | | | | | |
| Fed Ex PO Box 94515 Palatine, IL 60094 | | | | | | | \$35.20 | |
| ACCOUNT NO. 8307 | | | Telephone Service 2009 | | | | | |
| C Beyond 320 Interstate North Parkway - S. 300 Atlanta, GA 30339 | | | | | | | \$1,595.60 | |
| ACCOUNT NO. | | | Gas Service 2008 | | | | | |
| Nicor Gas Co. Aurora, IL | | | | | | | \$350 | |
| ACCOUNT NO. ? | | | Technical Support 2008 | | | | | |
| RCR 251 N. Illinois - S. 1150 Indianapolis, IN 46204 | | | | | | | \$15,000 | |
| ACCOUNT NO. | | | | | | | | |
| | | | | | | | | |
| Sheet no. of continuation sheets att to Schedule of Creditors Holding Unsecur Nonpriority Claims | | | | | Sub | total➤ | \$ 16,980.80 | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | \$ 322,725.42 | | |

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|------------------------|---------|----------------|---------------------------|-----------|
| B6G (Official Form 6G) | (12/07) | Document | Page 18 of 34 | |

Limrah Systems, Inc.

Check this box if debtor has no executory contracts or unexpired leases.

Debtor

| 1 | REI | RED | RED |
|---|-----|-----|-----|
|---|-----|-----|-----|

Case No._

(if known)

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
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| In re Limrah Systems, Inc. | ocument | |
|----------------------------|-----------|--|
| In re Limrah Systems, Inc. | , Case No | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITO |
|------------------------------|-----------------------------|
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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

| | <u>Northern</u> | District Of | Illinois | |
|-------|----------------------|-------------|----------|--|
| In re | Limrah Systems, Inc. | | Case No. | |
| | Debtor | | Chapter7 | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|----------|---------------|-------|
| A - Real Property | YES | 1 | \$0.00 | | |
| B - Personal Property | YES | 3 | \$4,355 | | |
| C - Property Claimed as Exempt | NO | 0 | | | |
| D - Creditors Holding Secured Claims | YES | 1 | | \$ 0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 3 | | \$ 2,200 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 5 | | \$ 320,525.42 | |
| G - Executory Contracts and Unexpired Leases | YES | 1 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ |
| J - Current Expenditures of Individual Debtors(s) | NO | 0 | | | \$ |
| TO | ΓAL | 15 | \$ 4,355 | \$ 322,725.42 | |

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

| | | | Strict of Hillions | | |
|-------|----------------------|---|--------------------|---|--|
| In re | Limrah Systems, Inc. | , | Case No | | |
| | Debtor | | | | |
| | | | Chapter | 7 | |

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|--|---------|
| Domestic Support Obligations (from Schedule E) | \$0.00 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$2,200 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$0.00 |
| Student Loan Obligations (from Schedule F) | \$0.00 |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | \$0.00 |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ 0.00 |
| TOTAL | \$2,200 |

State the following:

| Average Income (from Schedule I, Line 16) | \$- |
|--|------|
| Average Expenses (from Schedule J, Line 18) | \$ - |
| Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20) | \$- |

State the following:

| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$0.00 |
|--|---------|--------------|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$2,200 | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$0.00 |
| 4. Total from Schedule F | | \$322,725.42 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$322,725.42 |

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B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

| | Northern | DISTRICT OF | Illinois |
|---|---|--|--|
| In re: | Sami Mohammed Debtor | , | (if known) |
| | STATEMEN | T OF FINANCIAL A | AFFAIRS |
| informat filed. A should p affairs. child's p | mation for both spouses is combined. If the ion for both spouses whether or not a joint p n individual debtor engaged in business as a rovide the information requested on this stat To indicate payments, transfers and the like arent or guardian, such as "A.B., a minor chid Fed. R. Bankr. P. 1007(m). | case is filed under chapter 12 etition is filed, unless the spo sole proprietor, partner, famil ement concerning all such act to minor children, state the chld, by John Doe, guardian." I | ly farmer, or self-employed professional, ivities as well as the individual's personal idd's initials and the name and address of the Do not disclose the child's name. See, 11 U.S.C. |
| addition | mplete Questions 19 - 25. If the answer to a | an applicable question is "N stion, use and attach a separate | have been in business, as defined below, also one," mark the box labeled "None." If e sheet properly identified with the case name, |
| | | DEFINITIONS | |
| the filing of the vo self-emp | al debtor is "in business" for the purpose of to g of this bankruptcy case, any of the following of this bankruptcy case, any of the following of equity securities of a corporation; a policyed full-time or part-time. An individual of in a trade, business, or other activity, other to | his form if the debtor is or hang: an officer, director, managoartner, other than a limited pedebtor also may be "in busine | ss" for the purpose of this form if the debtor |
| 5 percen | atives; corporations of which the debtor is an | officer, director, or person in f a corporate debtor and their | the debtor; general partners of the debtor and control; officers, directors, and any owner of relatives; affiliates of the debtor and insiders |
| | 1. Income from employment or operat | ion of business | |
| None | the debtor's business, including part-time a beginning of this calendar year to the date two years immediately preceding this cale the basis of a fiscal rather than a calendar y | ctivities either as an employer this case was commenced. St ndar year. (A debtor that mai year may report fiscal year income on is filed, state income for ea ncome of both spouses wheth | nent, trade, or profession, or from operation of e or in independent trade or business, from the ate also the gross amounts received during the intains, or has maintained, financial records on come. Identify the beginning and ending dates arch spouse separately. (Married debtors filing er or not a joint petition is filed, unless the |

2008: (\$6,683) Limrah Systems, Inc., 2009: (\$18,500) - Limrah Systems, Inc

SOURCE

Limrah Systems, Inc.

AMOUNT

2007: \$14,044

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF AMOUNT AMOUNT PAYMENTS PAID STILL OWING

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
PAID OR
STILL
TRANSFERS

TRANSFERS VALUE OF OWING

TRANSFERS

2

3

 \mathbf{Z}

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATE OF **AMOUNT** AMOUNT AND RELATIONSHIP TO DEBTOR **PAYMENT PAID** STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

П

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION

Sunsoft International Inc. v. Limrah Systems and Sami Muhammed # DC - 006747-09

Breach of Contract

Superior Court of New

Jersey

pending

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION NAME AND ADDRESS OF PERSON FOR WHOSE DATE OF AND VALUE BENEFIT PROPERTY WAS SEIZED **SEIZURE** OF PROPERTY

5. Repossessions, foreclosures and returns



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION, DESCRIPTION NAME AND ADDRESS FORECLOSURE SALE, AND VALUE OF CREDITOR OR SELLER TRANSFER OR RETURN OF PROPERTY

3

 \mathbf{Z}

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATE OF **AMOUNT** AMOUNT AND RELATIONSHIP TO DEBTOR **PAYMENT PAID** STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

П

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION

Advansoft International v. Limrah Systems, Inc. and Sami Muhammed Case # 09M3-1832

Breach of Contract

Cook County, IL

pending



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION NAME AND ADDRESS OF PERSON FOR WHOSE DATE OF AND VALUE BENEFIT PROPERTY WAS SEIZED **SEIZURE** OF PROPERTY

5. Repossessions, foreclosures and returns



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION, DESCRIPTION NAME AND ADDRESS FORECLOSURE SALE, AND VALUE OF CREDITOR OR SELLER TRANSFER OR RETURN OF PROPERTY

3

 \mathbf{Z}

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATE OF **AMOUNT** AMOUNT AND RELATIONSHIP TO DEBTOR **PAYMENT PAID** STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

П

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION

Advansoft International v. Limrah Systems, Inc. and Sami Muhammed Case # 09M3-1832

Breach of Contract

Cook County, IL

pending



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION NAME AND ADDRESS OF PERSON FOR WHOSE DATE OF AND VALUE BENEFIT PROPERTY WAS SEIZED **SEIZURE** OF PROPERTY

5. Repossessions, foreclosures and returns



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION, DESCRIPTION NAME AND ADDRESS FORECLOSURE SALE, AND VALUE OF CREDITOR OR SELLER TRANSFER OR RETURN OF PROPERTY

6. Assignments and receiverships



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4

| | | TERMS OF |
|------------------|------------|---------------|
| NAME AND ADDRESS | DATE OF | ASSIGNMENT |
| OF ASSIGNEE | ASSIGNMENT | OR SETTLEMENT |



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | NAME AND LOCATION | | DESCRIPTION |
|------------------|---------------------|---------|-------------|
| NAME AND ADDRESS | OF COURT | DATE OF | AND VALUE |
| OF CUSTODIAN | CASE TITLE & NUMBER | ORDER | Of PROPERTY |

7. Gifts



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | RELATIONSHIP | | DESCRIPTION |
|------------------|--------------|---------|-------------|
| OF PERSON | TO DEBTOR, | DATE | AND VALUE |
| OR ORGANIZATION | IF ANY | OF GIFT | OF GIFT |

8. Losses



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION | DESCRIPTION OF CIRCUMSTANCES AND, IF | |
|--------------|--------------------------------------|---------|
| AND VALUE OF | LOSS WAS COVERED IN WHOLE OR IN PART | DATE |
| PROPERTY | BY INSURANCE, GIVE PARTICULARS | OF LOSS |

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 5

None

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

V

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

DATE

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S

INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR

NAME AND ADDRESS
OF INSTITUTION
OF PROJUCTOR STATEON
OF THE STATEON OF THE STATEO

AMOUNT AND DATE OF SALE OR CLOSING

WAMU - PO Box 2010795, STA2FOR Stockton, CA 95202-3000 WAMU - " " WAMA - " " 9332 3113 3022 3/09 - (\$1) 3/09 - (\$4,000) 3/09 - (\$1)

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | NAMES AND ADDRESSES | DESCRIPTION | DATE OF TRANSFER |
|------------------|----------------------|-------------|------------------|
| OF BANK OR | OF THOSE WITH ACCESS | OF | OR SURRENDER, |
| OTHER DEPOSITORY | TO BOX OR DEPOSITORY | CONTENTS | IF ANY |

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

| NAME AND ADDRESS OF CREDITOR | SETOFF | OF SETOFF | |
|---|--------|-----------|--|
| WAMU PO Box 201079, STA2FOR Stockton, CA 95202-3000 | 3/09 | \$2 | |

14. Property held for another person



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

AMOUNT

15. Prior address of debtor

None



If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

6

16. Spouses and Former Spouses



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

7

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME NAME AND ADDRESS DATE OF ENVIRONMENTAL AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME NAME AND ADDRESS DATE OF ENVIRONMENTAL AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UNIT DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in

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which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL-SECURITY

OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

ADDRESS NATURE OF BUSINESS

BEGINNING AND ENDING DATES

8

consultant

(ITIN)/ COMPLETE EIN

7/06-4/09



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Sami Muhammed 17 W. 695 Butterfield Rd. - Suite F

2007-present

Oakbrook Terrace, IL 60181



b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

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| | NAME | | ADDRESS | | |
|--------|--|--|---|--|--|
| | Sami Muhammed | 155 Poplar St. | ADDRESS | | |
| | Sam Muhammed | Glendale Heights, IL 60 | 0139 | | |
| ne | d. List all financial institutions, creditor financial statement was issued by the de | | recantile and trade agencies, to whom a ly preceding the commencement of this ca | | |
| | NAME AND ADDRESS | | DATE ISSUED | | |
| | 20. Inventories | | | | |
| None | a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. | | | | |
| | DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) | | |
| | in a., above. DATE OF INVENTORY | | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS | | |
| | 21. Current Partners, Officers, | Directors and Shareholders | | | |
| | a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. | | | | |
| | | | | | |
| | | NATURE OF INTEREST | PERCENTAGE OF INTEREST | | |
| | partnership. NAME AND ADDRESS b. If the debtor is a corporation, directly or indirectly owns, controls | list all officers and directors of the | e corporation, and each stockholder who | | |
| ne | partnership. NAME AND ADDRESS b. If the debtor is a corporation, | list all officers and directors of the | e corporation, and each stockholder who | | |

22. Former partners, officers, directors and shareholders



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL



b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

25. Pension Funds.



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * * *

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11

| [If completed by an individual or ind | 'ividual and spouse] | |
|--|---|--|
| I declare under penalty of perjury that affairs and any attachments thereto a | | tained in the foregoing statement of financial ect. |
| Date | Signature | |
| | of Debtor | |
| Date | Signature_ of Joint Del (if any) | |
| [If completed on behalf of a partnership or of I declare under penalty of perjury that I have thereto and that they are true and correct to the state of the stat | e read the answers contained in the t | foregoing statement of financial affairs and any attachments ion and belief. |
| Date | Signatu | re |
| | | Print Name and Title |
| [An individual signing on behalf of a partner | ship or corporation must indicate p | position or relationship to debtor.] |
| | continuation sheets attac | ched |
| Penalty for making a false statement: Fine | e of up to \$500,000 or imprisonment fo | or up to 5 years, or both. 18 U.S.C. §§ 152 and 3571 |
| DECLARATION AND SIGNATURE OF | NON-ATTORNEY BANKRUPT | CY PETITION PREPARER (See 11 U.S.C. § 110) |
| and 342(b); and, (3) if rules or guidelines have been pro | of this document and the notices as smulgated pursuant to 11 U.S.C. § 1 | t in 11 U.S.C. § 110; (2) I prepared this document for nd information required under 11 U.S.C. §§ 110(b), 110(h), 110(h) setting a maximum fee for services chargeable by re preparing any document for filing for a debtor or accepting |
| Printed or Typed Name and Title, if any, of Bankruptcy | Petition Preparer | Social-Security No. (Required by 11 U.S.C. § 110.) |
| f the bankruptcy petition preparer is not an individual, responsible person, or partner who signs this document. | | ss, and social-security number of the officer, principal, |
| Address | | |
| | | |
| K | | |
| Signature of Bankruptcy Petition Preparer | | Date |

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.